

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute, and is not intended to be, an invitation or offer to acquire, purchase or subscribe for, or offer to sell or a solicitation of any offer to buy securities in Hong Kong, the PRC or elsewhere.



Tsaker Chemical Group Limited

彩客化學集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1986)

**PROPOSED SPIN-OFF AND QUOTATION OF
HEBEI TSAKER NEW MATERIALS TECHNOLOGY COMPANY LIMITED
ON THE NATIONAL EQUITIES EXCHANGE AND QUOTATIONS**

Reference is made to the announcement of the Company dated 15 March 2022 (the “**Announcement**”) in relation to the Proposed Spin-Off of Hebei Tsaker New Materials Technology Company Limited by way of a separate quotation of its shares on the NEEQ. Unless otherwise defined, capitalized terms used herein shall have the same meaning as those defined in the Announcement.

This announcement is made by the Company pursuant to paragraph 3(g) of Practice Note 15.

The Board would like to update the Shareholders and potential investors of the Company that, on 10 April 2022, Hebei Tsaker New Materials Technology Company Limited submitted a formal quotation application to the National Equities Exchange and Quotations Co., Ltd. (全國中小企業股份轉讓系統有限責任公司) (“**NEEQ Co., Ltd.**”), the operator of the NEEQ, for quotation of its shares on the NEEQ. In connection with such quotation application, an application version of the public transfer statement of Hebei Tsaker New Materials Technology Company Limited has been submitted to the NEEQ Co., Ltd., which will be published on the website of NEEQ (<http://www.neeq.com.cn>) in due course. The quotation is subject to the approval of the NEEQ Co., Ltd.

The Company will keep the Shareholders and potential investors informed by making further announcement(s) in connection with the Proposed Spin-Off as and when appropriate in compliance with the Listing Rules.

Shareholders and potential investors should note that the Proposed Spin-Off is subject to, among other things, the prevailing market conditions and approvals from relevant authorities, including the NEEQ Co., Ltd., and therefore may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Tsaker Chemical Group Limited
GE Yi
Chairman

Beijing, the PRC, 10 April 2022

As at the date of this announcement, the Board comprises Mr. GE Yi (Chairman), Mr. BAI Kun and Ms. ZHANG Nan as executive Directors, Mr. FONTAINE Alain Vincent as a non-executive Director, and Mr. HO Kenneth Kai Chung, Mr. ZHU Lin and Mr. YU Miao as independent non-executive Directors.

* *for identification purposes only*